



INVESTOR KIT

Moving pharmacy
forward.



Avricore Health Inc.

TSX-V: AVCR
OTCQB: AVCRF

Our Vision

To create the world's largest rapid testing network in community pharmacies.

Our Mission

To make actionable health insights more accessible for everyone.



COMPANY SNAPSHOT

A Pharmacy Services Innovator.

Avricore Health is focused on acquiring and developing early-stage technologies aimed at Moving pharmacy forward. Through our flagship offering HealthTab™ (a wholly owned subsidiary), we provide a turnkey point-of-care testing platform, creating value for stakeholders and better outcomes for patients.

- + Equipment Leasing
- + Consumables
- + Direct-Access Testing
- + Customized Programs
- + Real World Data Sets
- + App Integration

MARKET OPPORTUNITY

Tiny Samples. Enormous Potential.

The HealthTab™ platform effectively turns pharmacies into community diagnostic centres. It enables pharmacists to take on a greater role in primary health services, capitalizes on the rapidly growing point-of-care testing market, and ultimately improves the quality of life for patients living with chronic illness.

110 K

Pharmacies Locations

Throughout Canada, US & UK

\$51 B

Point-of-Care Testing Market

Projected value by the year 2025

102 M

People with diabetes or prediabetes

in North America by 2030



2021 Milestones.

01

ABBOTT AGREEMENT

Signed May 31st to expand distribution of the Afinion 2™ analyzer in pharmacies.

02

SHOPPERS AGREEMENT

Signed June 3rd to use HealthTab™ for diabetes screening in 11 locations.

03

HEALTHTAB™ PILOT

Testing begins June 29th as the pilot program officially launches in 11 locations.

04

HEALTHTAB™ ROLLOUT

As key milestones are met, the HealthTab™ network is set to expand in more pharmacies.





KEY AGREEMENTS

Abbott Rapid Diagnostics

In May 2021, Avricore Health signed a supplier distribution agreement to expand the distribution of Abbott's Afinion 2™ and associated tests for diabetes and heart disease screening in community pharmacies in Canada. This agreement includes valuable HbA1c testing, a critical marker for the screening and management of diabetes.



KEY AGREEMENTS

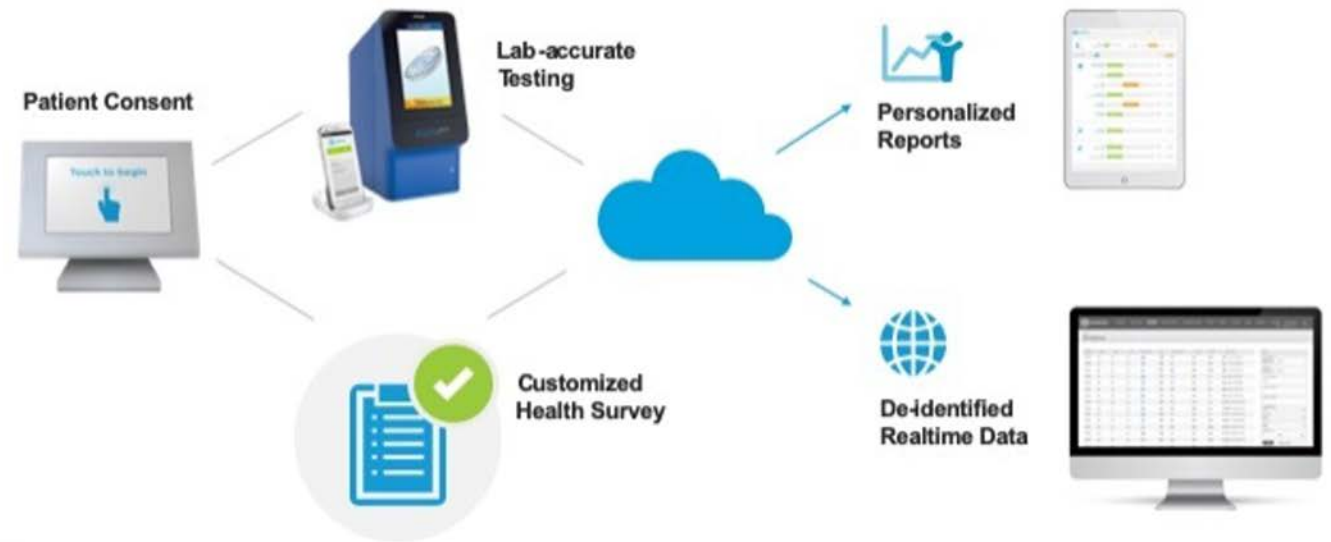
Shoppers Drug Mart

In June 2021, Avicore Health announced a Master Agreement to pilot its HealthTab™ platform for diabetes management in select Shoppers Drug Mart pharmacies in Ontario. As program milestones are met, it is expected to roll out further across Canada's largest pharmacy chain and begin testing for related conditions, such as chronic kidney disease.

HEALTHTAB™ NETWORK

One Platform. Endless Possibility.

HealthTab™ sources the best point-of-care analyzers and brings them onto a single, secure cloud-based network. It gives patients and pharmacists access to results on the spot and makes de-identified data available in real time. This harmonized model for community-based testing is the first of its kind, making Avricore the clear leader in this rapidly emerging space.



TESTING INSTRUMENTS

Best-in-Class Point-of-Care.

The HealthTab™ platform currently supports the three rapid testing devices shown here. These lab-accurate instruments provide quick onsite results using small sample sizes and, together, form a menu of tests that address some of the most prevalent health issues of today. Instrument evaluation is provided by CEQAL, a world-leading reference laboratory.

AFINION 2

TESTS: A1C, Lipid Profile,
C-Reactive Protein (CRP)



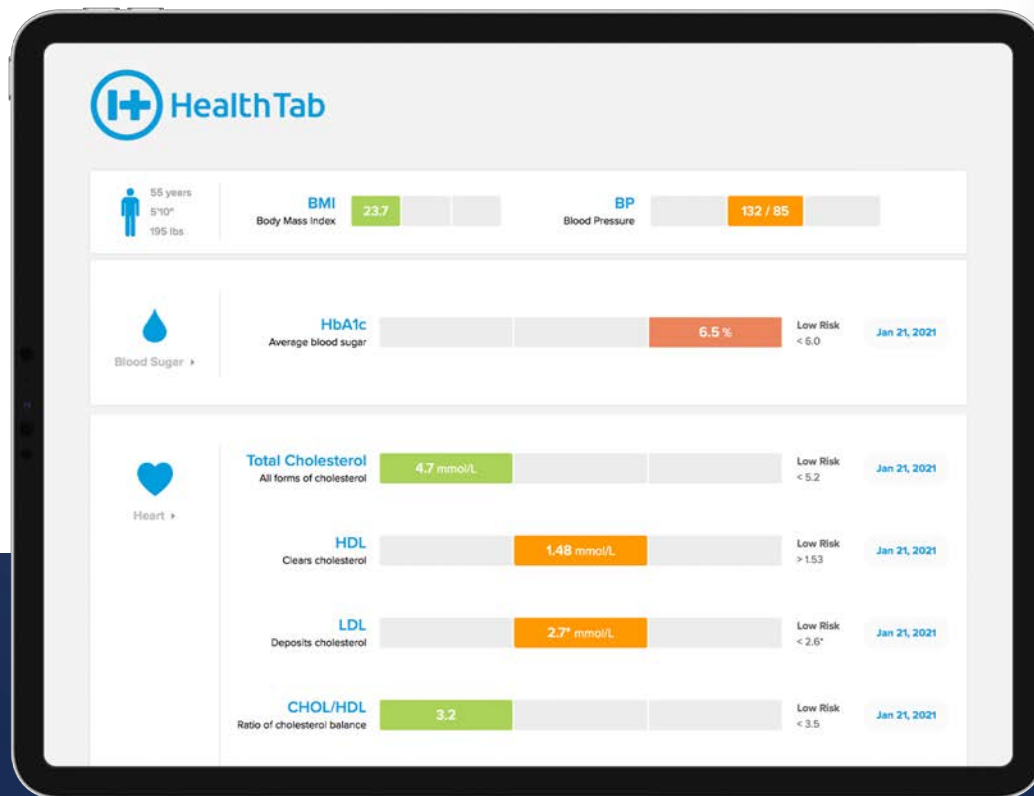
I-STAT

TESTS: Kidney Function(eGFR),
Electrolytes.

ID NOW

TESTS: RSV, Influenza A & B,
and Strep.





[Click here to watch a short video of HealthTab™ in action.](#)

HEALTHTAB™ SYSTEM

23 Biomarkers on the Spot.

HealthTab™ gives patients and pharmacists direct access to lab-accurate tests for screening and monitoring conditions, such as diabetes and heart disease. Results can be viewed and tracked online through a secure patient dashboard.



Test results are available in minutes and require small samples, often just a few drops of blood.



Instruments feature built-in quality controls so users can trust the accuracy of every test.



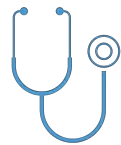
Patients can track results with their pharmacist and doctor to ensure targets are being met.



DIABETES SCREENING & MANAGEMENT

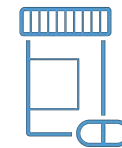
Empowering patients along a healthier path.

An alarming and growing number of Canadians are living with diabetes or prediabetes. HealthTab gives them a tool for taking control of their health with the support of their local pharmacist. It's a turnkey system for testing and tracking key biomarkers and ensuring treatment plans are on the right track.



A1C, Cholesterol & eGFR

HealthTab™ gives patients the numbers they need to know for screening and managing diabetes and related conditions.



Medication & Lifestyle

With the support of their pharmacist, patients can review their medications and set lifestyle modification goals to achieve their targets.



VIRAL & BACTERIAL TESTING

Detecting infections in our communities.

HealthTab™ has recently integrated Abbott's popular ID NOW™ molecular testing device with its network. This adds onsite testing and reporting capabilities for SARS-CoV-2 as well as RSV, Influenza A & B and Strep – a powerful combination for detecting infections before they spread.



COVID-19

HealthTab™ provides real-time data capture and reporting of COVID-19 results through Abbott's ID NOW™ rapid molecular test.



Strep & Influenza

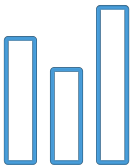
With ID NOW™, HealthTab™ can also be used as a tool to support flu season in pharmacy to screen for RSV, Influenza A & B, and Strep.



SPONSORED PROGRAMS

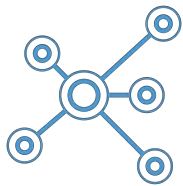
Improving access to real world data.

With access to real-time deidentified patient data, the HealthTab™ network provides a new model for gathering real world evidence. Reports can be customized to meet the goals of a particular program or trial. HealthTab™ data can also be easily integrated with third party applications through API.



Better Patient Insights

HealthTab™ biomarkers and patient surveys provide an excellent snapshot for monitoring treated populations.



Decentralized Clinical Trials

Our network of HealthTab™-enabled pharmacies can serve as infrastructure for more flexible, community-based trials.

TESTIMONIALS

What Our Partners Are Saying

“We are very excited to pilot HealthTab because it enables our pharmacists to provide value-added patient services and drive better outcomes.”

Frank Hack

Director of Complex Care,
Shoppers Drug Mart

“We’re proud to be part of this amazing journey with HealthTab as we believe point-of-care testing in pharmacies is the future.”

Daniel Saint-Pierre

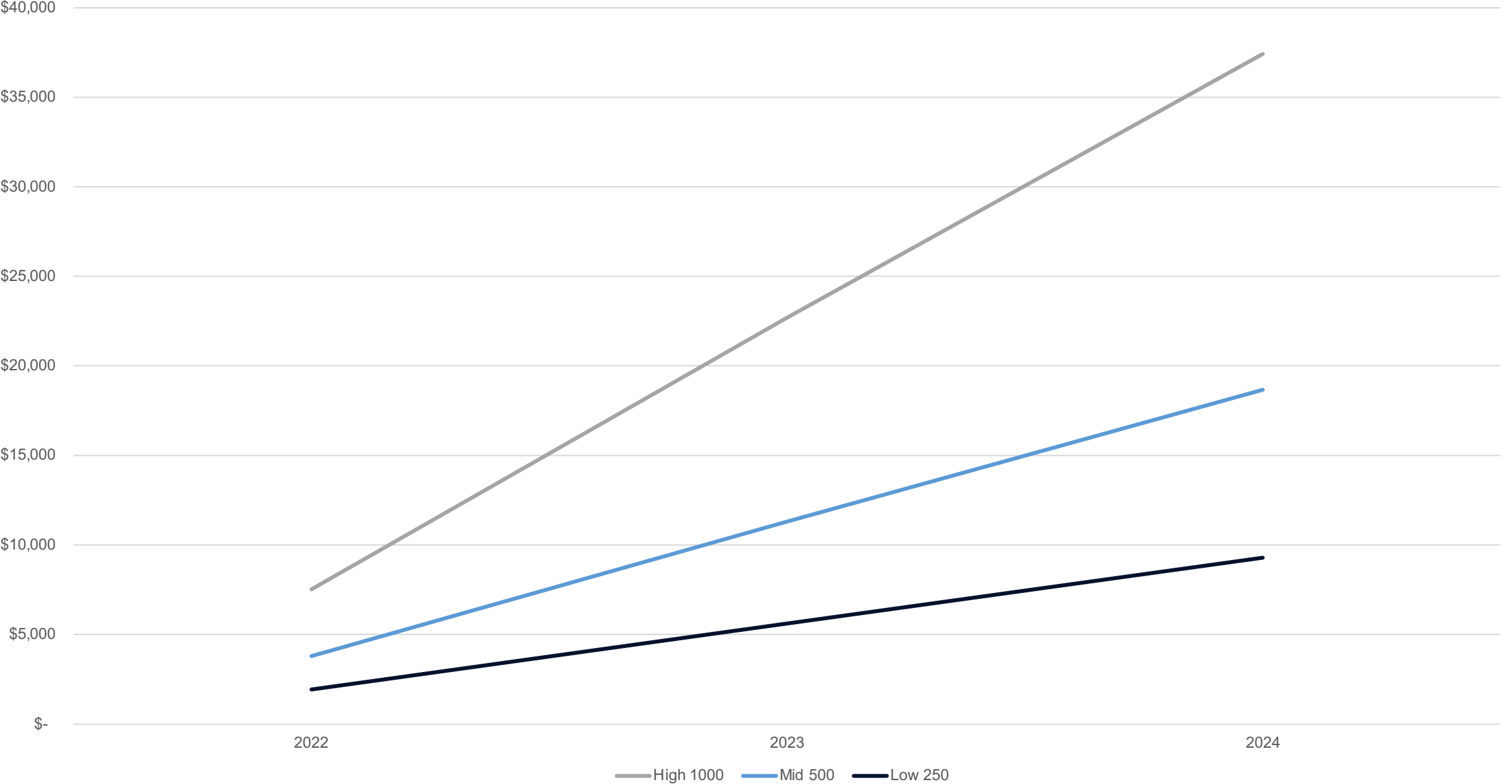
General Manager,
Abbott Rapid Diagnostics

“I’m so excited to have HealthTab in my store because I believe it demonstrates a new and better way to do pharmacy practice.”

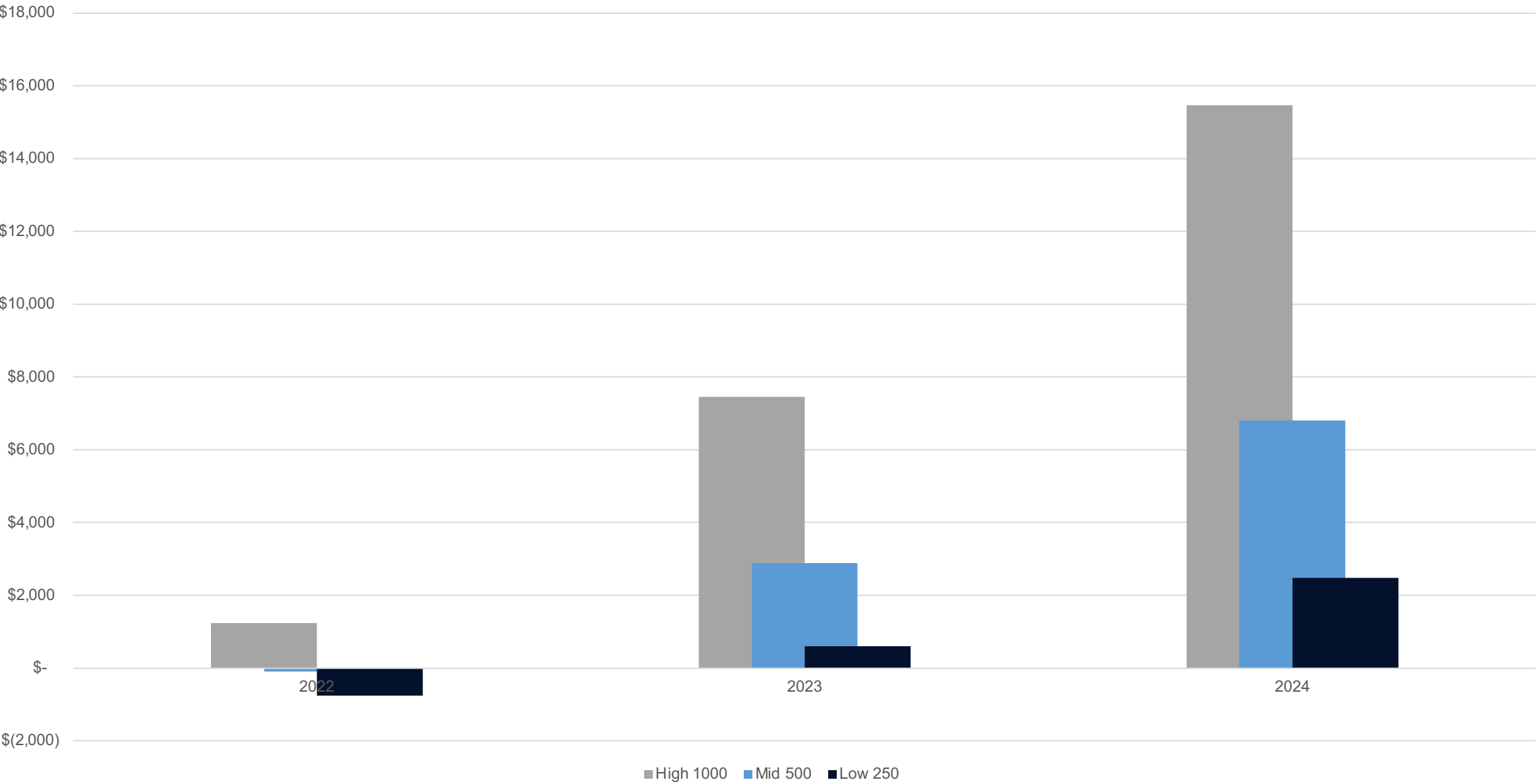
Mohamed Adel Elsabakhawi

Pharmacist & Associate Owner,
Shoppers Drug Mart

Revenue Sensitivity ('000 CAD)
Based on locations added per year



EBITDA Sensitivity ('000 CAD)
Based on locations added per year



AVRICORE HEALTH INC.
CAPITAL STRUCTURE - DETAILS
November 25, 2021

			SHARES	POSSIBLE PROCEEDS
ISSUED AND OUTSTANDING			98,535,316	
EXPIRY DATE	PRICE	WARRANTS		\$ CAD
		-		-
January 28, 2022	\$0.15	9,018,000		1,352,700
February 12, 2022	\$0.30	7,256,000		2,176,800
June 26, 2022	\$0.20	993,666		198,733
August 3, 2022	\$0.20	742,667		148,533
November 27, 2022	\$0.20	770,733		154,147
			18,781,066	4,030,913
EXPIRY DATE	PRICE	OPTIONS		\$ CAD
July 20, 2022	\$0.10	150,000		15,000
September 27, 2022	\$0.10	150,000		15,000
November 20, 2022	\$0.10	150,000		15,000
December 8, 2022	\$0.10	675,000		67,500
March 27, 2023	\$0.10	200,000		20,000
April 11, 2023	\$0.10	150,000		15,000
January 24, 2024	\$0.075	280,000		21,000
February 28, 2024	\$0.08	140,000		11,200
April 1, 2024	\$0.06	175,000		10,500
October 15, 2024	\$0.05	1,480,000		74,000
November 18, 2025	\$0.08	780,000		62,400
December 8, 2025	\$0.08	710,000		56,800
January 28, 2026	\$0.19	150,000		28,500
March 22, 2026	\$0.25	1,800,000		450,000
June 21, 2022	\$0.15	-		-
			6,990,000	861,900
FULLY DILUTED			124,306,382	4,892,813

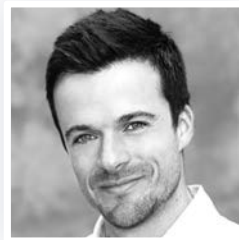
MANAGEMENT

Meet Our Dedicated Team

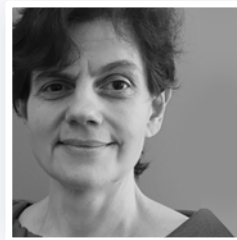
Avricore's leadership team brings a diverse portfolio of expertise across healthcare and biotech industries as well as technology, finance and communications. Together, they share a common vision for moving pharmacy forward and have positioned the company for significant future growth and expansion.



Hector Bremner
CEO



Rodger Seccombe
CTO, Head of HealthTab™



Kiki Smith
CFO



David Hall
Chairman

CONTACT US

Invest in the future of pharmacy.

Learn more about how you can capitalize on the exciting early stages of this revolutionary point-of-care testing platform and join us in Moving pharmacy forward.



Our Address

3500 - 1055 Dunsmuir St.
Vancouver, BC V7X 1H7

Phone & Email

+1 604 773 8943
investor@avricorehealth.com